



THOMAS JEFFERSON'S

Poplar Forest

PLANNED GIFT PLEDGE LETTER

In support of The Corporation for Jefferson's Poplar Forest, I/we intend to provide a gift through my/our estate as detailed below. In order to properly record and acknowledge the gift, I am providing the following information about my/our estate plans.

Name(s) _____

Birthdate(s) _____

Address _____

City _____ State _____ Zip _____

Phone _____ E-mail _____

Professional Advisor _____ Phone _____

TYPE OF GIFT

It is my/our intent to provide a legacy gift through my/our:

- Bequest
- Retirement Plan Assets
- Charitable Remainder Trust
- Life Insurance Policy
- Other _____

DESCRIPTION OF GIFT

Please describe the nature of your gift. (For example - percentage of estate, specific amount, property description, etc.)

Estimated present day value of gift \$ _____

Used for long-term planning and recognition purposes only, not a binding valuation.

PURPOSE OF GIFT

- Area of Greatest Need
- Other _____

DOCUMENTATION OF GIFT

- A copy of the provision is attached
- A copy of the provision will be sent once executed (NOTE: A planned gift is not considered fully documented until a copy of the provision is received.)

Please indicate how you would like to be recognized on our planned giving contributor's list:

Signature _____ Date _____

Thank you for your support of Poplar Forest. If you have any questions, please contact Renée Rose Flowers, Director of Development, at (434) 534-8129.

The Corporation for Jefferson's Poplar Forest is a 501(c)(3) non-profit organization. All gifts are tax deductible as provided by law.